These notes are <u>not</u> updated based on subsequent filings once they are posted.

PR11173 Estate of Bryan S. Beenblossom

Hearing type: Second report on status of administration (Prob. Code, § 12200)

Executor: Serena Beenblossom Dehn

Executor's counsel: Gary P. Dambacher

The Court has reviewed the report filed on August 9, 2016. Appearance not required. The next review hearing pursuant to Probate Code section 12200 will be set for February 24, 2017, at 8:30 a.m.

PR11190 Estate of Vincent C. Rouse

Hearing type: Further hearing re petition for final distribution, attorney fees, and lien

on real property

Executor: Mary Stramer
Executor's counsel: Tamara M. Polley

The Court has reviewed the documents filed since the August 5, 2016, hearing. While the accounting is now properly waived by the trustee and the trustee has filed the statement required by local rule 5.18.0, subdivision (h), the Court notes a continuing inconsistency in the file: the executor simultaneously filed her own statement on August 18, 2016, that continues to identify her as a beneficiary of the decedent's estate. This issue must be resolved before the petition filed on July 19, 2016, can be recommended for approval. In addition, a revised proposed order is needed to reflect that the trustee and not the beneficiary of the trust was authorized to waive the accounting. (See ¶ 12.) Finally, the Court notes that the date of death recited in the proposed order does not match the date of death in the petition for probate of will filed on May 29, 2015. (See ¶ 3.)

PR11216 Estate of Helen L. Smith

Hearing type: Review re report on status of administration (Prob. Code, § 12200)

Administrator: Mary F. Gallagher

Administrator's counsel: Nini Lee

As of August 21, 2016, the report had not been filed. Appearance required if it is not filed prior to the hearing.

// // //

These notes are not updated based on subsequent filings once they are posted.

PR11246 Estate of Jennifer A. Russ

Hearing type: Further hearing re petition for final distribution and attorney fees

Executors: Daniel William Guse and Jeremy Ryan Dana

Executors' counsel: Tamara M. Polley

The Court has reviewed the documents filed since the August 5, 2016, hearing. While the accounting is now properly waived by the trustee and the trustee has filed the statement required by local rule 5.18.0, subdivision (h), the Court notes a continuing inconsistency in the file: Mr. Dana simultaneously filed his own "Acknowledgment Accepting Property" on August 18, 2016, that continues to identify him as a beneficiary of the decedent's estate; the content of this document also does not match the title, as Mr. Dana is not the trustee and is not accepting property under the terms of the trust.

In addition, as of August 21, 2016, the executors still have not addressed two other issues raised by the probate notes for the August 5, 2016, hearing:

- 1. The petition addresses only one of the two creditor claims filed, and it lacks the detail required by California Rules of Court, rule 7.403 and local rule 5.18.0, subdivision (o).
- 2. The verification is incomplete.

PR11286 Estate of Raymond C. Behrbaum

Hearing type: Further review re inventory and appraisal

Executor: Lori Behrbaum-Noriega Executor's counsel: Timothy T. Trujillo

The Court has reviewed the Inventory and Appraisal form filed on July 19, 2016, which is titled "Partial No. One" and reflects that it contains only a portion of the estate that has come to the executor's knowledge or possession. Pursuant to Probate Code section 8800, subdivision (c), all inventories and appraisals shall be filed within four months after letters are issued to the personal representative, except where further time is allowed by the Court. The four-month period following issuance of letters expired on July 4, 2016. On July 8, 2016, the Court allowed an additional month and a half because of difficulties the appraiser was reported to be having regarding real property in Calaveras County. The Inventory and Appraisal form reflects an appraisal of parcels in Calaveras County, which suggests the reason for the previous delay has been resolved. However, there is no explanation as to why the entire estate has not now been inventoried and appraised. Appearance required if no explanation is filed and mailed to all persons entitled to notice of the inventory and appraisal prior to the hearing.

//

//

These notes are not updated based on subsequent filings once they are posted.

PR11297 Estate of Jerry McDaniel, Sr.

Hearing type: Review re inventory and appraisal

Executor: Jerry McDaniel, Jr. Executor's counsel: Vincent L. Jamison

The Court has reviewed the Inventory and Appraisal form filed on June 13, 2016. The executor did not complete item 5 as required by Probate Code section 8800, subdivision (d).

PR11348 In the Matter of the Jewel J. Murphy Trust

Hearing type: Review re transfer of case from Mariposa County Superior Court

Petitioner: Matthew Menzel Petitioner's counsel: Jessica Barsotti

The Court received this case by way of transfer from Mariposa County on July 25, 2016, and set this review hearing because no date had been requested by the parties for hearing the Petition to Remove Co-Trustee originally filed on May 19, 2016, or any other matter. As of August 21, 2016, the parties still had not requested a hearing date. Appearance required.

PR9983 Estate of Anita LaVerne Litteral

Hearing type: Further review re report on status of administration (Prob. Code, §

12200)

Executor: Benjamin E. Cassinetto

Executor's counsel: Paul E. Echols

As of August 21, 2016, no further report had been filed. Appearance required.

PR10347 Guardianship of Aliyah Graves and Alicia Graves

Hearing type: Further review re establishment of guardianships of person in Oregon

Guardians: Cynthia and Nevin Smith

Guardians' counsel: None

As of August 21, 2016, the Court had received no information confirming the establishment of Oregon guardianships for the wards. Appearance required.

// //

These notes are not updated based on subsequent filings once they are posted.

PR10579 Guardianship of Ryden James Wever

Hearing type: Review re Confidential Guardianship Status Report

Guardians: Julie Ann Hall and Richard Hall

Guardians' counsel: Jennifer J. Lothert

The Court has reviewed the report filed on August 19, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for August 25, 2017, at 8:30 a.m.

PR10610 Guardianship of Kiaha Burrell-Walters

Hearing type: Review re Confidential Guardianship Status Report

Guardian: Nancy Ann Dover

Guardian's counsel: None

As of August 21, 2016, the report had not been filed. Appearance required if it is not filed prior to the hearing.

PR10854 Guardianship of Credence Galan

Hearing type: Review re Confidential Guardianship Status Report

Guardian: Cynthia Lyn Jones

Guardian's counsel: None

The Court has reviewed the report filed on July 21, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for August 25, 2017, at 8:30 a.m.

PR10948 Guardianship of Titus Jrak-Lewis Horan

Hearing type: Review re Confidential Guardianship Status Report

Guardians: Elizabeth and George Michel

Guardians' counsel: None

The Court has reviewed the report filed on August 10, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for August 25, 2017, at 8:30 a.m.

//

//

These notes are not updated based on subsequent filings once they are posted.

PR11202 Guardianship of Richard Pangelina

Hearing type: Review re Confidential Guardianship Status Report

Guardians: Charise and Tony Foderaro

Guardians' counsel: Jennifer J. Lothert

As of August 21, 2016, the report had not been filed, but the guardians had filed a petition to terminate the guardianship, and the hearing on that petition is set for September 16, 2016, at 8:30 a.m. Having read and considered the detailed petition, the Court will continue the review hearing on the Confidential Guardianship Status Report to the same date and time as the hearing on the petition to terminate the guardianship. Appearance not required on August 26, 2016.

PR11211 Guardianship of Connor K. Sanguinetti

Hearing type: Review re Confidential Guardianship Status Report

Guardian: Denise D. Sanguinetti Guardian's counsel: Steven G. Mikelich

As of August 21, 2016, the report had not been filed. Appearance required if it is not filed prior to the hearing.